

## Personal Data

Filing Status:  Single  Married Filing Joint  Married Filing Separate  Head of Household  Qualifying Widow(er)

Taxpayer Name \_\_\_\_\_ SSN \_\_\_\_\_

Spouse Name \_\_\_\_\_ SSN \_\_\_\_\_

Address \_\_\_\_\_ Apt no. \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Foreign State/Province \_\_\_\_\_ Foreign Postal Code \_\_\_\_\_

Foreign Country \_\_\_\_\_

Taxpayer Date of Birth \_\_\_\_\_ Spouse Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_ Occupation \_\_\_\_\_

Daytime phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Daytime phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Evening phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Evening phone: \_\_\_\_\_ Ext: \_\_\_\_\_

Cell: \_\_\_\_\_ Cell: \_\_\_\_\_

E-mail \_\_\_\_\_ E-mail \_\_\_\_\_

Full time student  Blind  Full time student  Blind

Do you want \$3 to go to the Presidential Election Camp Fund?  Does your spouse want \$3 to go to the Presidential Election Camp Fund?

Date and time of this year's appointment \_\_\_\_\_

### Income Taxes Paid

Federal	2014 estimate date due	2014 estimated amount	Amount paid	Date paid	Check no.
2013 Refund	April 17, 2014				
2013 Refund applied to 2014	June 15, 2014				
2013 Balance Due	Sept. 15, 2014				
	Jan. 15, 2015				
Additional payments made	Amount paid	Date paid	Check no.	Amount paid	Date paid

Resident State	2014 estimate date due	2014 estimated amount	Amount paid	Date paid	Check no.
2013 Refund	April 17, 2014				
2013 Refund applied to 2014	June 15, 2014				
2013 Balance Due	Sept. 17, 2014				
	Jan. 15, 2015				
Additional payments made	Amount paid	Date paid	Check no.	Amount paid	Date paid

Local	2014 estimate date due	2014 estimated amount	Amount paid	Date paid	Check no.
2013 Refund	April 17, 2014				
2013 Refund applied to 2014	June 15, 2014				
2013 Balance Due	Sept. 17, 2014				
	Jan. 15, 2015				
Additional payments made	Amount paid	Date paid	Check no.	Amount paid	Date paid